



Ocean Rate Bulletin

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during November 1999. The denominator represents the total number of FEU

Market Share-November:

Each carrier's current market share is based on the number of containers shipped during November 1999. Source: PIERs, November 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERs, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for January 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments.

Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERs as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 38.0 \ 855.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	55%	15%	29 Days	\$2,830 ¹	\$160 ¹								\$2,990
Evergreen	18%	44%	24 Days	\$145	\$8								\$3,213
Hanjin	16%	18%	26 Days ¹²										
APL	8%	2%	31 Days	\$153								21 KT	\$3,213
COSCO	3%	0%		\$153								20 KT	\$3,213
Cho Yang	0%	7%	27 Days ¹²	\$162								19 KT	\$3,402
Zim Line	0%	5%	35 Days ¹²	\$118								22.5 KT	\$2,655
Mitsui OSK	0%	4%	22 Days	\$153								21 KT	\$3,213

¹ Rate is per container

¹² Transit time is based on departure from Savannah GA

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 4.0 \ 80.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hapag-Lloyd	50%	15%		\$3,600 ¹	\$56 ¹			\$480 ¹		\$500 ¹			\$5,636
Evergreen	50%	13%											
Maersk	0%	48%		\$3,600 ¹	\$56 ¹			\$500 ¹					\$4,156
Mediterranean	0%	5%		\$3,600 ¹	\$56 ¹			\$500 ¹		\$480 ¹			\$4,636

¹ Rate is per container

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 973.0 \ 10,834.

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	16%	25%	26 Days	\$2,950 ¹	\$160 ¹								\$3,110
Mitsui OSK	15%	14%	22 Days	\$118	\$8								\$2,646
Hanjin	14%	12%	31 Days ¹²										
NYK Line	11%	10%	22 Days	\$157	\$8							21 KT	\$3,465
Zim Line	10%	7%	31 Days ¹²										
P&O Nedlloyd	8%	5%	24 Days	\$118	\$8								\$2,646
Cho Yang	6%	3%	31 Days ¹²	\$1,700 ¹									\$1,700
Evergreen	5%	7%	30 Days	\$113	\$8								\$2,541
OOCL	5%	6%	26 Days	\$118	\$8							21 KT	\$2,646
Yang Ming	5%	4%	28 Days ¹²	\$78	\$8							21 KT	\$1,806
APL	3%	2%	23 Days	\$118	\$8							21 KT	\$2,646
COSCO	1%	1%	35 Days	\$120	\$8							21 KT	\$2,688

¹ Rate is per container

¹² Transit time is based on departure from Savannah GA

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 5.5 \ 93.6

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	73%	33%	28 Days	\$3,100 ¹	\$160 ¹		5%						\$3,415
Hapag-Lloyd	27%	4%	24 Days ¹²	\$124			5%						\$2,734
OOCL	0%	24%	26 Days	\$120	\$8		5%						\$2,814
Cho Yang	0%	12%	35 Days ¹²										
Evergreen	0%	11%	29 Days	\$130	\$8		9%						\$3,035
Hanjin	0%	3%	31 Days ¹²	\$120	\$8		5%					21 KT	\$2,814

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 97.0 \ 589.6

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Zim Line	64%	50%	39 Days ¹²	\$3,000 ¹									\$3,000
Hapag-Lloyd	13%	20%	28 Days ¹²	\$208								21 KT	\$4,368
P&O Nedlloyd	13%	3%	30 Days										
OOCL	9%	4%	28 Days	\$175	\$8							21 KT	\$3,843
Hanjin	0%	9%	34 Days ¹²	\$175	\$8								\$3,843
Evergreen	0%	6%	34 Days	\$220	\$8								\$4,788
Maersk	0%	4%	33 Days	\$3,450 ¹	\$160 ¹								\$3,610
COSCO	0%	3%		\$175	\$8							21 KT	\$3,843

1 Rate is per container

12 Transit time is based on departure from Savannah GA

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Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 9.0 \ 100.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	33%	25%	30 Days										
Maersk	33%	3%	25 Days	\$3,750 ¹	\$160 ¹								\$3,910
APL	22%	16%	29 Days	\$210	\$8							21 KT	\$4,578
NYK Line	11%	27%	28 Days										
Evergreen	0%	17%	37 Days	\$3,700 ¹	\$160 ¹								\$3,860
OOCL	0%	11%	32 Days	\$210	\$8							21 KT	\$4,578

¹ Rate is per container

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 40.0 \ 469.1

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	70%	56%	28 Days	\$134	\$8		9%					21 KT	\$3,235
Evergreen	15%	9%	34 Days	\$130	\$8		9%						\$3,144
Hanjin	8%	7%	36 Days ¹²	\$134	\$8								\$3,843
COSCO	5%	3%	31 Days	\$134			9%					21 KT	\$3,067
Cho Yang	3%	19%	31 Days										
Maersk	0%	4%	26 Days	\$3,250	\$160		9%						\$3,703

¹² Transit time is based on departure from Savannah, GA.

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 50.0 \ 444.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	98%	64%		\$3,750 ¹	\$600 ¹								\$3,350
Zim Line	2%	28%		\$2,900 ¹				\$600 ¹					\$3,500
COSCO	0%	5%		\$2,900 ¹				\$700 ¹					\$3,600

¹ Rate is per container

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: November 1999

Month\Year: 14.0 \ 417.1

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	29%	10%	35 Days	\$106	\$8		50%					21 KT	\$3,507
APL	21%	28%	23 Days	\$106	\$8		50%					21 KT	\$3,507
Maersk	21%	12%	24 Days	\$2,650 ¹	\$160 ¹		50%						\$4,135
NYK Line	14%	9%	21 Days										
Hanjin	14%	5%	33 Days ¹²	\$106	\$8		50%					21 KT	\$3,507
Evergreen	0%	28%	22 Days	\$102	\$8		50%						\$3,381
OOCL	0%	6%	20 Days	\$131	\$8		50%						\$4,295

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.